

Hong Kong Public Offering — Yellow Form 香港公開發售 — 黃表

Please use this form if you want the Hong Kong Public Offering Units to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的代名登記將獲發行的香港公開發售基金單位，並直接存入中央結算及交收系統(「中央結算系統」)，以寄存於閣下的中央結算系統投資者戶口持有入股份戶口或閣下指定的中央結算系統參與者股份賬戶，請使用本表格

NOTE: Unless defined herein, terms and expressions used in this application form bear the same meanings as defined in the offering circular of Hui Xian Real Estate Investment Trust ("Hui Xian REIT") dated 11 April 2011 (the "Offering Circular").

附註：除本申請表格所界定者外，本申請表格所用的詞語及措辭具有匯賢產業信託(「匯賢產業信託」)於2011年4月11日刊發的發售通函(「發售通函」)所界定的相同涵義。

Staple your payment here 請將款項緊釘在此

Nothing in this Application Form or the Offering Circular constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offering Units in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Offering Circular are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Units for sale in the United States.

本申請表格及發售通函所載者概不構成出售要約或要約購買之誘惑，而在任何作出有關要約、游說或出售即屬違法之司法權區內，概不得出售任何香港公開發售基金單位。本申請表格及發售通函不得在美國境內或向美國直接或間接派發，而此項申請亦不得在美國出售基金單位之要約。香港公開發售基金單位亦將不會根據1933年美國證券法(經修訂)(「美國證券法」)登記，除在根據美國證券法S規例之離岸交易中經呈報或出售外，概不可供發售或出售。

This Application Form and the Offering Circular may not be forwarded or distributed or reproduced (in whole or in part) by any member whatsoever in any jurisdiction whose forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. Any forwarding or distribution or reproduction of this Application Form or the Offering Circular in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Offering Circular, you acknowledge and agree to the following restrictions: This Application Form and the Offering Circular, in any copy thereof, may not be taken or taken into the United States or any of its territories or possessions or distributed directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.

本申請表格及發售通函不得在美國境內或向美國直接或間接派發，而此項申請亦不得在美國出售基金單位之要約。香港公開發售基金單位亦將不會根據1933年美國證券法(經修訂)(「美國證券法」)登記，除在根據美國證券法S規例之離岸交易中經呈報或出售外，概不可供發售或出售。本申請表格及發售通函或其任何副本不得轉遞或傳送至美國或其任何領地或屬地，亦不得直接或間接在美國或位於美國之收件人之任何僱員或關聯人士派發。The Securities and Futures Commission of Hong Kong (the "SFC"), Hong Kong Exchange and Clearing Limited (the "HKEX"), The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港證券及期貨事務監察委員會(「證監會」)、香港交易所及結算有限公司(「香港交易所」)、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生，或因依賴該等內容而引致之任何損失承擔任何責任。



HUI XIAN REIT 匯賢產業信託

Hui Xian Real Estate Investment Trust 匯賢產業信託

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) (根據香港法例第571章證券及期貨條例第104條獲認可之香港集體投資計劃)

Managed by Hui Xian Asset Management Limited 由匯賢房託管理有限公司管理

INITIAL OFFERING

Table with 2 columns: Description and Amount. Includes Number of Units under the Hong Kong Public Offering (2,000,000,000), Number of Units under the International Offering (1,600,000,000), Maximum Offer Price (RMB5.58 per Unit), and Stock Code (87001).

首次發售

Table with 2 columns: Description and Amount. Includes 發售基金單位數目 (2,000,000,000), 香港公開發售基金單位數目 (400,000,000), 國際發售基金單位數目 (1,600,000,000), 最高發售價 (RMB5.58), and 股份代號 (87001).

Application Form 申請表格

Applications will be accepted until 12:00 noon on Tuesday, 19 April 2011.

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this form.

Please write clearly in English and in blue or black ink.

Application monies for subscription of Units have to be paid in RMB and you may need to accumulate sufficient RMB to pay the application monies.

截止接受申請時間為

2011年4月19日(星期二)中午十二時正。

閣下必須細閱本申請表格所附載的條件及指示。本表格各適用部分必須以英文及藍色或黑色墨水筆或原子筆全部清楚填妥，方為有效。

認購基金單位的申請款項必須以人民幣支付，閣下或需累積充足的人民幣支付申請款項。

To: Hui Xian Real Estate Investment Trust, Hui Xian Asset Management Limited, DB Trustees (Hong Kong) Limited, CITIC Securities Corporate Finance (HK) Limited, The Hongkong and Shanghai Banking Corporation Limited, BOCI Asia Limited, The Hong Kong Underwriters

致：匯賢產業信託, 匯賢房託管理有限公司, 德意志信託(香港)有限公司, 中信證券(香港)有限公司, 香港上海滙豐銀行有限公司, 中銀國際亞洲有限公司, 香港包銷商

- I/We apply for the number of Hong Kong Public Offering Units set out below, on the terms and conditions of the Offering Circular and this Application Form... I/We warrant the truth and accuracy of the information contained in this Application Form... I/We warrant the truth and accuracy of the information contained in this Application Form...

For Broker use 此欄供經紀填寫

Lodged by 申請由以下經紀遞交

Table with 2 columns: Broker No. 經紀號碼 and Broker's Chop 經紀印章. Includes fields for Broker No. and Broker's Chop.

Warning: It is important that you read the conditions and application procedures overleaf. HKEX published on its website... Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form...

警告：閣下必須細閱背頁的條件及申請手續。香港交易所於其網站... 僅限以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或通過白表eIPO服務...

Please use this form if you want the Hong Kong Public Offering Units to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港公開發售基金單位,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份賬戶,請使用本表格

Number of Hong Kong Public Offering Units applied for (not more than 200,000,000 Units)
申請香港公開發售基金單位數目 (不超過200,000,000個基金單位)

RMB cheque/cashier's order in RMB number
人民幣支票/人民幣本票號碼

Total amount of remittance
付款總額

RMB 人民幣 元

Name of bank on which RMB cheque/cashier's order in RMB is drawn*
人民幣支票/人民幣本票的付款銀行名稱*

* RMB cheque or cashier's order in RMB should be crossed “Account Payee Only” and made payable to “Bank of China (Hong Kong) Nominees Limited — Hui Xian REIT Public Offer”.
* 人民幣支票或人民幣本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「中國銀行(香港)代理人有限公司—匯賢產業信託公開發售」。
To be completed in BLOCK letters in English in blue or black ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外,請用英文正楷以藍色或黑色墨水筆或原子筆填寫。聯名申請人只須填寫排名首位的申請人的地址。

Your name (in English)
英文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Your name (in Chinese)
中文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Your occupation (in English)
職業(以英文填寫)

Your Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No.**
(Please delete as appropriate)
閣下的香港身份證號碼/護照號碼/香港商業登記證號碼**
(請刪除不適用者)

Names of all other joint applicants (in English) (if any)
所有其他聯名申請人的英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No. of all other joint applicants**
(Please delete as appropriate)
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記證號碼**
(請刪除不適用者)

(1)
(2)
(3)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted
地址(以英文填寫)(聯名申請人只須填寫排名首位的申請人地址及電話號碼)只接受香港地址

Tel. No. 電話號碼

For nominees:
由代名人遞交:

Please provide an account number or identification code for each (joint) beneficial owner.
請填寫各(聯名)實益擁有人的賬戶號碼或識別編碼。

If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit.
如閣下為代名人,而並無填寫本節,則是項申請將被視為閣下本身利益提出。

** (1) If you are a CCASS Investor Participant only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section “How to make your application” overleaf.
如屬中央結算系統投資者戶口持有人,是項申請僅接受香港身份證號碼(如屬個人)或香港商業登記號碼(如屬法人團體),請參閱背頁「申請手續」一節內第2段。
(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), for an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. The Hong Kong Identity Card/Passport (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose.
閣下通過指定的中央結算系統參與者(中央結算系統投資者戶口持有人以外)提出申請,如屬個人人士,閣下必須填寫閣下的香港身份證號碼或護照號碼。閣下持有香港身份證者,請填寫香港身份證號碼;否則,請填寫護照號碼。如屬法人團體,請填寫香港商業登記號碼。香港身份證號碼/護照號碼(閣下如屬個人)或香港商業登記號碼(閣下如屬法人團體)將用作查核本申請表格的有效性,而有關資料可能轉交第三方作有關用途。
(3) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you, may be printed on your refund cheque (if any). Such data will also be transferred to a third party for refund purposes. You need to have an RMB bank account for encashment of your refund cheque. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供的香港身份證號碼/護照號碼一部分,或如屬聯名申請人,聯名排名首位申請人的香港身份證號碼/護照號碼一部分,或會列印在退款支票(如有)上,有關資料將會轉交予第三方以供退款。閣下需持有人民幣銀行戶口作兌現退款支票之用。閣下將退款支票兌現前,銀行可能會查核閣下的香港身份證號碼/護照號碼。貴行可能會要求核實閣下的香港身份證號碼/護照號碼,或會導致退款支票延遲兌現或退款支票無效。
(4) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, their passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.
所有聯名申請人必須提供(如屬個人人士)其香港身份證號碼或護照號碼(如適用),或(如屬法人團體)其香港商業登記號碼。
Applicants who have applied for 1,000,000 or more Hong Kong Public Offering Units and wish to collect refund cheque(s) (where relevant) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of collection of refund cheque(s) (where relevant) which is expected to be on Thursday, 28 April 2011, should mark “N” in the box on the left.
凡申請1,000,000個或以上香港公開發售基金單位,並擬親身於領取退款支票(如適用)當日(預計為2011年4月28日(星期四))前往香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票(如相關)的申請人,請在左方空格內填上「N」號。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address in Hong Kong as set out above in BLOCK letters
請用正楷字母填寫上表所示姓名/名稱及香港地址

Name(s) 姓名/名稱

Address 地址

DETAILS FOR CCASS PARTICIPANT
中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED
必須填妥此欄

Participant I.D. of the CCASS Investor Participant or designated CCASS Participant
中央結算系統投資者戶口持有人或指定的中央結算系統參與者的參與者編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name
指定的中央結算系統參與者或公司中央結算系統投資者戶口持有人請加蓋附有其公司名稱之公司印鑑

(See paragraph 2 in the section “How to make your application” overleaf)
(請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

