



HUI XIAN REIT
匯賢產業信託

Hui Xian Real Estate Investment Trust 匯賢產業信託

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance
(Chapter 571 of the Laws of Hong Kong))

(根據香港法例第571章證券及期貨條例第104條獲認可之香港集體投資計劃)

(Stock Code 股份代號: 87001)

Managed by Hui Xian Asset Management Limited

由匯賢房託管理有限公司管理

NOTIFICATION LETTER 通知信函

23 August 2013

Dear Non-registered Unitholder ^(Note 1),

Hui Xian Real Estate Investment Trust (“Hui Xian REIT”)

— Notice of Publication of (1) 2013 Interim Report, and (2) Circular in relation to Distribution Reinvestment Arrangement (“Current Corporate Communication”)

The English and Chinese versions of Hui Xian REIT’s Current Corporate Communication are available on Hui Xian REIT’s website at www.huixianreit.com and the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk (the “HKEx’s website”). You may access the Current Corporate Communication on Hui Xian REIT’s website or the HKEx’s website.

If you want to receive a printed version of the Current Corporate Communication and all future Corporate Communication ^(Note 2), please complete the request form (the “Request Form”) on the reverse side and return it to Hui Xian REIT’s Unit Registrar (the “Unit Registrar”), Computershare Hong Kong Investor Services Limited by using the mailing label at the bottom of the Request Form (a stamp is not required if posted in Hong Kong). The address of the Unit Registrar is 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. You may also send your request to huixianreit.ecom@computershare.com.hk. The Request Form may also be downloaded from Hui Xian REIT’s website at www.huixianreit.com or HKEx’s website at www.hkexnews.hk.

Should you have any queries in relation to this letter, please call Unit Registrar’s telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays or send an email to huixianreit.ecom@computershare.com.hk.

Yours faithfully,
For and on behalf of
Hui Xian Asset Management Limited
(as the manager of Hui Xian Real Estate Investment Trust)
Kam Hing Lam
Chairman of the Manager

Note: (1) This letter is addressed to Non-registered Unitholders (“Non-registered Unitholder” means such person or company whose units in Hui Xian REIT are held in The Central Clearing and Settlement System (CCASS) and who has notified Hui Xian REIT from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication). If you have sold or transferred your units in Hui Xian REIT, please disregard this letter and the Request Form on the reverse side.

(2) Corporate Communication refers to any document to be issued by or on behalf of Hui Xian REIT for the information or action of Unitholders, including but not limited to: (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位基金單位非登記持有人(附註1):

匯賢產業信託

— (1) 2013年中期報告、以及(2)有關分派再投資安排之通函(「本次公司通訊」)之發佈通知

匯賢產業信託的本次公司通訊之中、英文版本已上載於匯賢產業信託的網站www.huixianreit.com和香港交易及結算所有限公司的網站www.hkexnews.hk(「交易所網站」)。閣下可在匯賢產業信託的網站或交易所網站瀏覽本次公司通訊。

如閣下欲收取本次公司通訊及日後之公司通訊(附註2)的印刷本,請填妥在本函背面的申請表格(「申請表格」),並使用位於申請表格下方的郵寄標籤寄回匯賢產業信託的基金單位過戶登記處(「基金單位過戶登記處」)——香港中央證券登記有限公司(如在香港投寄則無須貼上郵票)。基金單位過戶登記處地址為香港灣仔皇后大道東183號合和中心17M樓。閣下亦可電郵至huixianreit.ecom@computershare.com.hk提出要求。申請表格亦可於匯賢產業信託的網站www.huixianreit.com或交易所網站www.hkexnews.hk內下載。

如閣下對本函內容有任何疑問,請於星期一至五(香港公眾假期除外)上午9時正至下午6時正的辦公時間內致電基金單位過戶登記處的電話熱線(852) 2862 8688或電郵至huixianreit.ecom@computershare.com.hk。

代表
匯賢房託管理有限公司
(作為匯賢產業信託之管理人)
管理人主席
甘慶林
謹啓

2013年8月23日

附註: (1) 此函件乃向基金單位非登記持有人所發出(「基金單位非登記持有人」是指將其匯賢產業信託之基金單位存放於中央結算及交收系統,並不時透過香港中央結算有限公司向匯賢產業信託發出通知,表示希望收到公司通訊的人士或公司)。如果閣下已經出售或轉讓所持有之匯賢產業信託基金單位,則無需理會本函件及背頁的申請表格。

(2) 公司通訊是指由匯賢產業信託或代表匯賢產業信託向基金單位持有人將予發出以供其參照或採取行動的任何文件,其中包括但不限於:(a)董事報告書、年度賬目連同核數師報告及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)委任代表表格。

REQUEST FORM 申請表格

To: Hui Xian Real Estate Investment Trust ("Hui Xian REIT")
(Stock Code: 87001)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen's Road East, Wanchai, Hong Kong

致: 匯賢產業信託
(股份代號: 87001)
經香港中央證券登記有限公司
香港灣仔皇后大道東183號
合和中心17M樓

I/We would like to receive the Corporate Communication* of Hui Xian REIT (the "Corporate Communication") in the manner as indicated below:

本人/我們希望以下列方式收取匯賢產業信託的公司通訊*(「公司通訊」):

(Please mark "X" in ONLY ONE of the following boxes)

(請從下列選擇中, 僅在其中一個空格內劃上「X」號)

to receive the **printed English version** of all Corporate Communication ONLY; OR
僅收取所有公司通訊的英文印刷本; 或

to receive the **printed Chinese version** of all Corporate Communication ONLY; OR
僅收取所有公司通訊的中文印刷本; 或

to receive **both the printed English and Chinese versions** of all Corporate Communication.
同時收取所有公司通訊的英文及中文印刷本。

Signature:

簽名: _____

Contact telephone number:

聯絡電話號碼: _____

Date:

日期: _____

Notes 附註:

- Please complete all your details clearly.
請 閣下清楚填妥所有資料。
- This letter is addressed to Non-registered Unitholders ("Non-registered Unitholder" means such person or company whose units in Hui Xian REIT are held in The Central Clearing and Settlement System (CCASS) and who has notified Hui Xian REIT from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication).
此函件乃向基金單位非登記持有人所發出(「基金單位非登記持有人」指將其匯賢產業信託之基金單位存放於中央結算及交收系統, 並不時透過香港中央結算有限公司向匯賢產業信託發出通知, 表示希望收到公司通訊的人士或公司)。
- Any form with more than one box marked (X), or with no box marked (X), or with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確, 則本表格將會作廢。
- The above instruction will apply to all Corporate Communication and they will be sent to you until you notify Hui Xian REIT's Unit Registrar, Computershare Hong Kong Investor Services Limited, to the contrary or unless you have at anytime ceased to have holdings in Hui Xian REIT.
上述指示適用於發送予 閣下之所有公司通訊, 直至 閣下通知匯賢產業信託的基金單位過戶登記處—香港中央證券登記有限公司要求另作安排或 閣下於任何時候停止持有匯賢產業信託的基金單位為止。
- For the avoidance of doubt, Hui Xian REIT does not accept any other instruction given on this Request Form.
為免存疑, 任何在本申請表格上的額外指示, 匯賢產業信託將不予處理。

* Corporate Communication refers to any document to be issued by or on behalf of Hui Xian REIT for the information or action of Unitholders, including but not limited to: (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

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閣下寄回此申請表格時, 請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope
to return this Request Form to us.

No postage stamp necessary if posted in Hong Kong.

郵寄標籤 MAILING LABEL

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong